

January 17, 2013

Cayman Islands Stock Exchange
4th floor
Elizabethan Square
P.O. Box 2408
Grand Cayman KY1-1105
Cayman Islands

Attention: Sandy McFarlane

Dear Sirs,

The Directors of VBT Holdings Ltd. in a meeting held on January 16, 2013 duly approved the following:

- To convene an Annual General Meeting of the Company at 4th Floor, Flagship Building, 70 Harbour Drive, George Town, P.O. Box 454 Grand Cayman KY1-1106 on April 19, 2013 at 4 p.m. for the purpose of considering and if thought fit passing the resolutions as set out in the attached Notice of Annual General Meeting.

We hope you find the above to be in good order, but shall you require anything further please feel free to contact the undersigned

On behalf of VBT Holdings, Ltd.



Maria Elisa Vasquez
Secretary

Attachment:
Notice of Annual General Meeting